

S.K.PANDEY

Practicing Company Secretaries

Raja Bahadur Building, 1st Floor, 45 Tamarind Lane, M.P. Shetty Marg, Fort, Mumbai – 400 001.

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**Secretarial Audit Report
For the quarter ended on 30th June, 2014**

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **UTKAL SOAP PRODUCTS LIMITED** (hereinafter referred to as "the Company") for issuing this certificate, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India read with Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify that:

A. The total number of equity shares issued/paid-up, listed and admitted capital as on 30th June, 2014 is given in Table A below :-

1.	For Quarter ended	:	30 th June, 2014
2.	ISIN	:	INE500C01017
3.	Face Value:	:	Rs.10/-
4.	Name of the Company	:	UTKAL SOAP PRODUCTS LIMITED
5.	Registered Office	:	5 & 6, Fancy Lane, Kolkata – 700001, West Bengal.
6.	Correspondence Address	:	C/O. Yashraj Biotechnology Limited C-232, TTC Industrial Area, MIDC, Navi Mumbai – 400 705 Maharashtra Tel. No: 022 – 27686226 Fax No: 022-27686087
7.	Telephone No & Fax No.	:	Tel No: 033-40069762/40069740 Fax No: 033-40069762
8.	Email Address	:	siplandjbpl@yahoo.co.in



9.	Names of Stock Exchanges where the Company's securities are listed	:	The Calcutta Stock Exchange Limited
10.	Issued Capital (No. of shares)	:	400000
11.	Listed Capital	:	
	(i) CSE	:	400000
	(ii)	:	
12.	Held in Dematerialised Form in CDSL	:	229145
13.	Held in dematerialized Form in NSDL	:	71600
14.	Physical	:	99255
15.	Total no. of shares (12+13+14)	:	400000
16.	Reasons for difference, if any, between (10 & 11), (10 & 15) (11 & 15)	:	N.A.
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below		
	Particulars	No. of Shares	Applied/ Not Applied for Listing
			Listed on Stock Exchange
			Whether intimated to CDSL
			Whether intimated to NSDL
			In- prin. Approval pending for SE
	N.A.	N.A.	N. A.
	N.A.	N. A.	N. A.
	N.A.	N. A.	N. A.
18.	Register of members is updated. If not, updated up to which date	:	YES
19.	Reference of previous quarter with regard to excess dematerialized shares, if any.	:	NIL
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	:	N.A.



21.	Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.			
	Total No. of Demat Request	No. of Request	No. of Shares	Reasons for delay
	Confirmed after 21 days (from the date of receipt of DRF by RTA)	NIL	NIL	NIL
	Pending for more than 21 days (from the date of receipt of DRF by RTA)	NIL	NIL	NIL
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	:	Kamal Khaitan Tel. No: 033 - 40069762 Email id: kkhaitan@gmail.com	
23.	Name, Address, Tel & Fax No. Registration No. of the Auditor	:	S K Soni & Co. 36, Strand Road, 3 rd Floor, Room No: 11, Kolkata - 700 001. Tel No.: +(91) 033- Membership No: 012800 Firm Registration No: 307168E	
24.	Appointment of Common Agency for Share Registry Work	:	Niche Technologies Pvt. Ltd D-511, Bagree Market, 71, B.R.B Basu Road, Kolkata - 700 001. Opp Kasturba Hospital, West Bengal Tel. No: 033- 2235271/7270	
25.	Any other details that the auditor may like to provide (e.g. BIFR Company, Delisting from SE, Company changed)	:	N.A.	

S.K. Pandey

(S. K. Pandey)

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C P No. 5484

Date: 10/07/2014

Place: Mumbai

